

Planting and Establishing Trees



How you plant and initially care for a tree has a significant impact on its health.

When you plant a tree, keep the following in mind:

- Choose high-quality trees with good structure. Like any good investment, spending a little extra cash up front on a tree of superior quality will likely pay off in the long run.
- Think ahead. [Don't plant trees that grow large beneath power lines](#), close to your house, or in other potentially hazardous sites. If your home features solar panels, be sure any trees you plant will not block them.
- Give trees adequate rooting space, with no obstructions. Sturdy trees have straight main roots. Curbs, foundations, and sidewalks all act as barriers to roots, making them turn and twist. A tree with twisted roots will not be as stable as one with strong, straight roots.
- If you can, plant trees in groups. Trees planted in groups are much better protected in high winds. In addition, trees planted in combination with appropriate shrubs and groundcovers form effective windbreaks and wildlife habitat.
- Placement matters. Position trees and shrubs strategically to naturally cool or heat your home. Plant deciduous shade trees on the south, east, and west sides of a house to cast shade in summer and allow warming in winter. Tree shade can reduce air conditioning costs significantly—an air-conditioning system's outdoor compressor/condenser unit uses less energy when it is shaded from direct sun during the day. Just be careful not to block the unit's airflow with low branches.

How to Plant Trees

Begin your landscape renovation by putting walkways, irrigation systems or patios into place first; then plant trees. Because trees are a more permanent addition to the landscape, careful site selection and proper planting techniques are essential.



- Look up. Find a new planting site if there is a wire, security light or building nearby that could interfere with the tree as it grows.
- Dig a wide, shallow hole. Dig a hole that is two to three times the width of the root ball (the roots and soil attached to the plant when you remove it from its pot). You can also dig a hole that is only slightly larger than the root ball and simply loosen the soil around it with a shovel.
- Find the point where the uppermost root emerges from the trunk. This point is called the trunk flare, root flare or root crown and should be even with, or slightly above, the soil surface. Remove any roots that circle close to the trunk.
- Slide the tree into the planting hole and position it carefully. Place the trunk flare slightly above the surface of the landscape soil and begin to fill the hole with the excavated soil, making sure the tree is straight as you go. As you add the soil, slice a shovel down into it twenty to thirty times, all around the tree. Compress the soil with your foot to stabilize the tree.
- Shave off the outer inch or so of the root ball with a sharp shovel. This removes roots that could strangle the trunk later as it grows in diameter. It also encourages roots to quickly grow into the landscape soil and makes the tree sturdier in winds.
- Add plenty of water to the root ball and planting hole. Make sure the root ball and surrounding soil are thoroughly moistened. Add more soil around the root ball if needed.
- Cover the backfill soil with mulch. Apply mulch to a minimum 8-foot diameter circle 3 inches deep around the tree, with a gap of 12 inches between the trunk and the mulch.
- Stake the tree, if necessary. Staking holds the root ball firmly in the soil. Top-heavy trees might require staking, especially if they're located in a windy location. Stakes should be removed within one year of planting.
- Water trees frequently so roots fully establish. Light, frequent irrigation fosters the quickest establishment for trees (see "Establishing Trees" below for more information). Following the initial few months of frequent irrigation, water weekly until plants are fully established.

Protecting Tree Roots

The health of a tree's roots is one of the biggest factors in its success. Most tree roots are located in the top two feet of soil, where oxygen is most available. Digging near trees can cut roots, so make sure utilities are placed around or under them.

Compacted soil is also a problem for tree roots. It contains little oxygen, which tree roots need to survive and grow. Soil compaction is caused by mowing under the tree canopy, heavy equipment traffic (common during construction), and the use of fill soil in the landscape. To prevent soil compaction, do not operate equipment (like a lawn mower) or park your car under your trees. Before beginning construction, consult with your contractor to create a plan for preserving your trees. You can also construct a barrier fence outside the trees' drip lines to keep vehicles, construction materials, and foot traffic from compacting the soil. (The fence will also protect the branches and trunk from injury.)

Trees particularly sensitive to soil compaction include sweetgum (*Liquidambar*), dogwood (*Cornus spp.*), sassafras (*Sassafras spp.*), tupelo (*Nyssa spp.*), pine (*Pinus spp.*), white oak (*Quercus alba*), laurel oak (*Quercus laurifolia*) and most nut trees, such as black walnut (*Juglans nigra*), hickory (*Carya spp.*), and pecan (*Carya illinoensis*).

Establishing Trees



It's important to make sure that the tree sits level in its hole and that the root ball ends up an inch or so above the surrounding ground once the hole is backfilled.

Newly planted trees need regular irrigation to rapidly grow the roots necessary for proper establishment. For trees planted in spring or summer, water two to three times per week. After the first few months, provide weekly irrigation until plants are fully established. Irrigations should be 2 to 3 gallons of water per inch trunk diameter. For example, a 2-inch tree should be watered 4 to 6 gallons each irrigation. Handwatering may be the only way you can follow this schedule and still comply with water restrictions.

Establish a structural pruning program early on to maintain one dominant trunk. Trees with one main trunk are stronger than trees with two or more trunks (co-dominant stems). Reducing the length of competing stems early in the tree's life ensures that one trunk will dominate the others

and become the main trunk, giving the tree strength and stability. This type of pruning is best performed on a regular basis for the first fifteen or twenty years after a tree is planted.

Need more information?

Below is a link to the PDF document, “Planting and Establishing Trees, Chapter 11 of the Urban Forest Hurricane Recovery Program.” It has lots of photos and diagrams.

<https://gardeningsolutions.ifas.ufl.edu/pdf/articles/planting-and-establishing-trees-gilman.pdf>